RECORDATION NO. 18344 - FLED

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SUITE 301
WASHINGTON, D.C.
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SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

JUL 28 107

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July 26, 2007

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Trust Indenture Supplement No. 3A, dated as of February 2, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Trust Indenture and Security Agreement previously filed with the Commission under Recordation Number 18344.

The name and address of the party to the enclosed document are:

Owner Trustee: Wilmington Trust Company, not in its individual

capacity but solely as Trustee

Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001

[Indenture Trustee: The First National Bank of Chicago,

One First National Plaza, Suite 0126

Chicago, IL 60670]

Mr. Vernon A. Williams July 26, 2007 Page 2

A description of the railroad equipment covered by the enclosed document is:

1 railcar ADDED: GATX 6655.

A short summary of the document to appear in the index is:

Trust Indenture Supplement No. 3A.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

RECORDATION NO. 18344- FILED

TRUST INDENTURE SUPPLEMENT NO. 3 A (GATC Trust No. 93-1A)

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SURFACE TRANSPORTATION BOARD

This Indenture Supplement No.3A(GATC Trust No. 93-1A), dated February 2, 1996 (this "Indenture Supplement"), of Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity but solely as trustee (the "Owner Trustee") under the Trust Agreement (GATC Trust No. 93-1A), dated as of July 21, 1993 (the "Trust Agreement"), between the Owner Trustee in its individual capacity and MetLife Capital, Limited Partnership, as Owner Participant;

WITNESSETH:

WHEREAS, the Trust Indenture and Security Agreement (GATC Trust No. 93-1A) dated as of July 21, 1993 (the "Indenture"), between the Owner Trustee and The First National Bank of Chicago as Indenture Trustee (the "Indenture Trustee"), provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof which shall particularly describe any Replacement Units, by having attached thereto a copy of the Lease Supplement relating to such Replacement Units, and shall specifically mortgage such Replacement Units to the Indenture Trustee; and

WHEREAS, the Indenture relates to the Replacement Unit described in the copy of the Lease Supplement of even date herewith attached hereto and made a part hereof.

NOW, THEREFORE, in order to secure the prompt payment of the principal of and premium, if any, and interest on all of the Equipment Notes from time to time outstanding under the Indenture and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions in the Indenture for the benefit of the holders of the Equipment Notes and in the Equipment Notes, subject to the terms and conditions of the Indenture, and in consideration of the premises and of the covenants contained in the Indenture and of the acceptance of the Equipment Notes by the holders thereof, and of the sum of \$1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee (I) has sold, assigned, transferred, pledged and confirmed, and does hereby sell, assign, transfer, pledge and confirm, a security interest in and mortgage lien on all right, title and interest of the Owner Trustee in and to the property comprising the Replacement Unit described in the copy of the Lease Supplement attached hereto, and (ii) has sold, assigned, transferred and set over, a security interest in and mortgage lien on all of the right, title and interest of the Owner Trustee under, in and to the Lease Supplement of even date herewith (excluding, however, any rights to Excepted Property thereunder), referred to above, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the holders from time to time of the Equipment Notes.

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the holders from time to time of the Equipment Notes and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

The terms used herein are used with the meanings specified in the Indenture.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee has caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

Wilmington Trust Company not in its individual capacity, but solely as Owner Trustee

Name: Title:

State of Delaware

SS

County of New Castle

On this 3 day of February, 1996, before me personally appeared distributed to me personally known, who being by me duly sworn, say that he is Trueword Search of Wilmington Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

SEAL

DEMISTIM, GERLIN NOTARY PUBLIC

My Commission Expires: My Commission Expires February 16, 1989

LEASE SUPPLEMENT NO. 3 (GATC Trust No 93-1A)

This Lease Supplement No. 3 dated as of February 2, 1996, between Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity but solely as Owner Trustee under the Trust Agreement ("Lessor"), and General American Transportation Corporation, a New York corporation ("Lessee");

Witnesseth:

The Lessor and the Lessee have heretofore entered into that certain Equipment Lease Agreement (GATC Trust No. 93-1A) dated as of July 21, 1993 (the "Lease"). The terms used herein are used with the meanings specified in the Lease.

The Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for, among other things, the purpose of particularly describing the Replacement Units to be leased to the Lessee in substitution for damaged or destroyed equipment previously leased to Lessee.

Now, therefore, in consideration of the premises and other good and sufficient consideration, and pursuant to Section 2 of the Lease, the Lessor and the Lessee hereby agree as follows:

- 1. Lessor hereby delivers and leases to Lessee, and Lessee hereby accepts and leases from Lessor, under the Lease as herein supplemented, the Unit described in Schedule 1 hereto.
- 2. All of the terms and provisions of the Lease are hereby incorporated by reference in this Lease Supplement to the same extent as if fully set forth herein.
- 3. To the extent that this Lease Supplement constitutes chattel paper (as each term is defined in the Uniform Commercial Code) no security interest in this Lease Supplement may be created through the transfer or possession of any counterpart hereof other than the counterpart bearing the receipt therefor executed by the Indenture Trustee for the signature page hereof, which counterpart shall constitute the only "original" hereof for purposes of the Uniform Commercial Code.
- 4. This Lease Supplement shall be governed by and construed in accordance with the internal laws and decisions of the State of New York, provided, however, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.

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- to all rights conferred by any applicable Federal statute, rule or regulation.
- 5. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed as of the day and year first above written and to be delivered as of the date first above written.

Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee

Name:

Title:

General American Transportation Corporation

Name: Doruld

Title: UP Finance & CEO

State of Delaware)) SS
County of New Castle))
sworn, say that he is <u>Twaw</u> instrument was signed on s	
[Notarial Seal]	DENISE M. GERAN NOTARY PUBLIC
My commission expires (A) C	mmission Expires February 16, 1999
State of Illinois County of Cook)) SS) .
is signed on such date on b	day of <u>Februar</u> , 1996, before me personally appeared e personally known, who being by me duly sworn, say that he chalf of said corporation by authority of its Board of Directors, ne execution of the foregoing instrument was the free act and
	OFFICIAL SEAL LISA M IBARRA TARY PUBLIC, STATE OF ILLINOIS COMMISSION EXPIRES:06/04/98
My commission expires: 2	4198

SCHEDULE 1

Description

DOT Class

Car Marking

Tank Car

111A100-W-2

GATX 6655

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 7/26/07

Robert W. Alvord